$19-1160\textbf{8-asev2}: 2\textbf{Doc-604}73 \textbf{Fited} \ 0\textbf{70/108/23enEhte} \\ \textbf{Enterthereoffole/13/2/31/9:3.2:16} \\ \textbf{g 1 of 10} \\$

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: HSP Liquidation, LLC, et al.,	§	Case No. <u>19-11608</u>
	§ § 8	Lead Case No. 19-11608
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 06/30/2023		Petition Date: <u>05/19/2019</u>
Plan Confirmed Date: 09/05/2019		Plan Effective Date: <u>09/13/2019</u>
This Post-confirmation Report relates to: Reorganize Other Auth		ntity: Wind Down Trust
© Other Auth	offized fairly of El	Name of Authorized Party or Entity
s/ Shirley S. Cho		irley S. Cho
Signature of Responsible Party	Pri	nted Name of Responsible Party
07/13/2023 Date		chulski, Stang, Ziehl & Jones LLP 100 Santa Monica Blvd., 13th Floor
	Los	s Angeles, CA 90067
	710	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

19-11608-asev2:220cc-60473Fited 07/18/28enEnteredF07/13/2/31/232:126geMain112ocument Pg 2 of 10

Debtor's Name HSP Liquidation, LLC, et al.,

Case No. 19-11608

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$323,220	\$12,211,789
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$323,220	\$12,211,789

d. Total transferred (a+b+c)				3,220	\$12,211,789		
ant 2	. Drocon	firmation Professional Fees	and Ermanasa				
art 2	: Precon	Hirmation Professional Fees	and Expenses	Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Profess	cional fees & expenses (bankruptcy d by or on behalf of the debtor) Aggregate Total				
		d Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
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19-11608-asev2:2Poo-60473Fited 07/18/28enEnteredF07/13/2/31/9:32:16geMain Document Pg 3 of 10

Debtor's Name HSP Liquidation, LLC, et al.,

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Debtor's Name HSP Liquidation, LLC, et al.,

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
		Firm Name	Role				
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19-11608-asev2:220cc-60473Fited 07/18/28enEnteredF07/13/2/31/232:126geMain10ccument Pg 5 of 10

Debtor's Name HSP Liquidation, LLC, et al.,

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19-1160**8-asev2:22-oc-60473Fited** 07/108/2/3en Entered ed F07e/13//2/31/2:12:12:6ge Main 12 ocument Pg 6 of 10

Debtor's Name HSP Liquidation, LLC, et al.,

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19-1160**8-asev2:2Poo-60473Fited** 07/108/218enEhteredF07e/13/2/31/2/31/2/32:126geMaih1Document Pg 7 of 10

Debtor's Name HSP Liquidation, LLC, et al.,

Case No. 19-11608

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	ci						
c.	All profess	ional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$8,768,642	\$233,855	\$8,768,642	\$8,768,642	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$151,216	\$0	\$151,216	\$151,216	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?	Yes O No •	
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:		
h Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. 8 1930?	Ves No	

19-11608-asew2:212-ox-60473FRed 07/108/123enE118e8edF072/13/12/312:116geMaih1Document Pq 8 of 10

Debtor's Name HSP Liquidation, LLC, et al.,

Case No. 19-11608

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Tim Daileader	Tim Daileader
Signature of Responsible Party	Printed Name of Responsible Party
Authorized Signatory	07/13/2023
Title	Date

Debtor's Name HSP Liquidation, LLC, et al.,

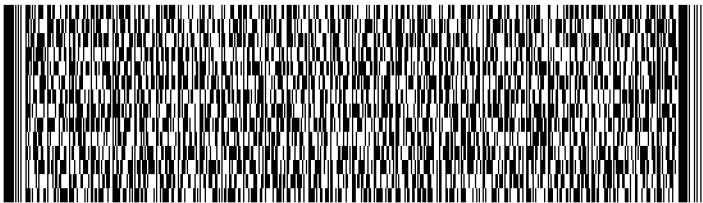
Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50

Debtor's Name HSP Liquidation, LLC, et al.,



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

In re HSP Liquidation Holdings, LLC 19-11608 (MEW)

Attachment to Post Confirmation Report Q2 2023

The Plan Administrator anticipates a distribution to holders of allowed general unsecured claims. The amount of allowed general unsecured claims is unknown and the percentage of distribution is unknown at this juncture pending ongoing reconciliation and resolution of disputed claims.

The priority and administrative claim amounts noted in the report are the amounts allowed to date. The amount could increase as further contested claims are resolved.